

FEACO - EU Group – engaging with the EU institutions

GROWING EUROPE- THE ROLE OF THE MANAGEMENT CONSULTING

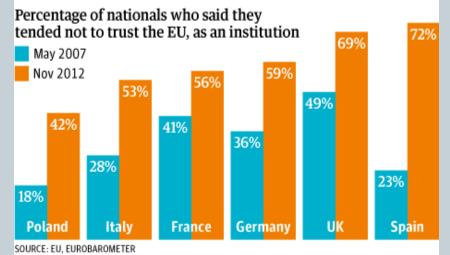
> Prepared by Mercedes Sanchez Varela For the FEACO conference Rome, 21 June 2013

EU Confidence crisis ?





Lack of trust in the EU



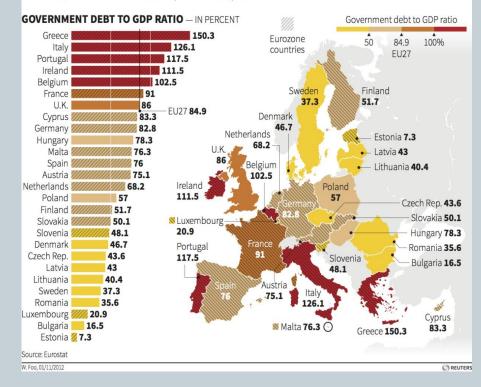
Andthe Euro crisis





European government debt

At the end of the second quarter of 2012, the government debt to GDP ratio in the euro area stood at 90 percent, compared with 88.2 percent at the end of the first quarter of 2012. In the EU27, the ratio increased from 83.5 percent to 84.9 percent.



EU vision and challenges



Smart Sustainable Inclusive growth

EP elections, June 2014



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German elections, Sept 2013



EU Budget discussions

€ 960bn for 7 years

EU

GNI

€137bn per year

Austerity: €35bn down

from EU budget for 2007-13

External aid:

EU still biggest donor worldwide

Focus on economic growth: + €37.3% for competitiveness

additional funds for R&D (Horizon 2020), education and cross-border infrastructure (CEF) but slash in ITCs & telecoms (digital agenda)

Cohesion policy: €325 bn (8% cuts)

+27% for security & citizenship Climate change's objectives: 20% of EU spending

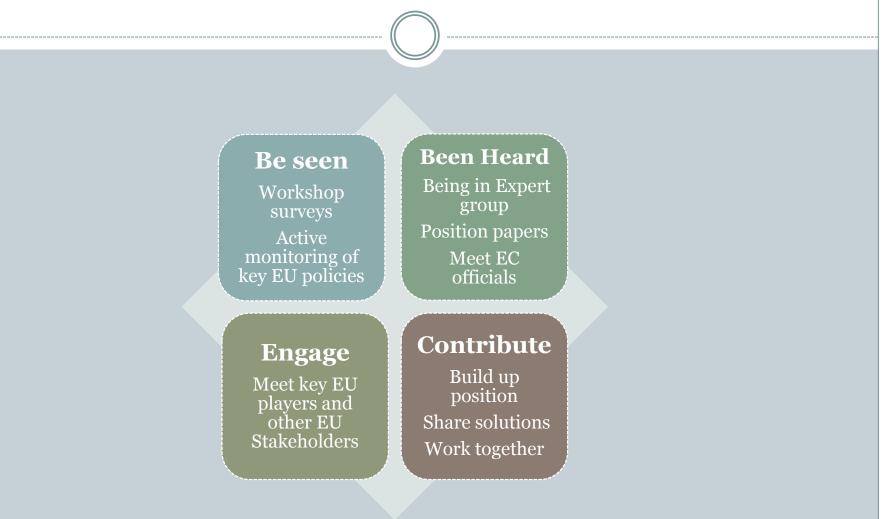
FEACO and the EU : Engage with the EU institution**feaco** dialogue on issues affecting our business

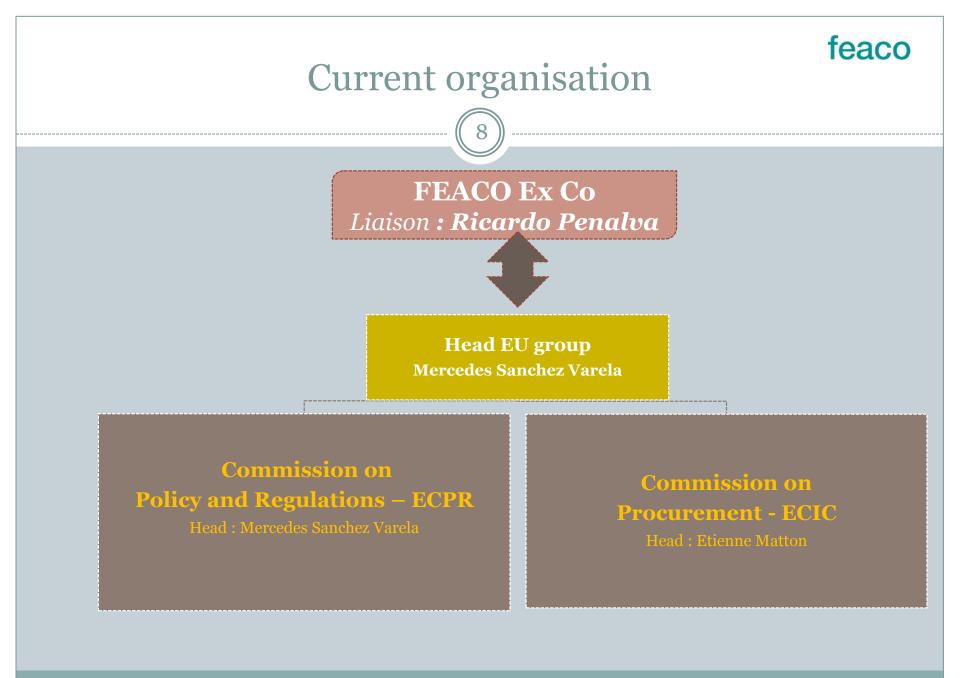
FEACO Vision with the EU institutions :

- become the voice of the consultancy (MC) profession with the EU institutions
- Engage with the EU on policy and regulations
- Registered in the European Transparency register (ETI)

Challenge for EU Consultancies	EU issue
Enabling business environment – migration, trade issues, trade, crisis	SMEs (Small business Act); Internal market; Migration; work conditions; trade; public finances management also
Access to Funding in the key EU policies areas – Big Spenders DGs	Promotion RD, regional development,, infrastructures and green economy; external aid; Financial engineering, blending funding
Evolve in a competitive environment and changing rules; EU internal market	EU targets on Europe 2020; regulatory changes in accounting, procurement, internal market or financial services; and research and innovation
Promote ICT based economy – Digital agenda	ICT and competiveness; smart growth; cloud and security, Digital agenda

Elements for our vision





Current organisation : 2 dedicated Working Groups

Policy and Regulations

Competiveness and SMES Market Access –trade, migration ICT and Digital agenda Internal Market Innovation

EU Financial Instruments

Connecting Facility CEF Horizon 2020 Regional Policy Youth Unemployment Initiative Procurement – ECIC

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EU external aid in the Balkans, Africa and the RoW

Procurement rules

EU Financial Instruments

IPA, ENPI DCI

New developments : support to private sector, blending funds

How concrete is our involvement

10

Policy and Regulations Commission

Procurement – ECIC Commission

-Workshop on the EU Budget implications – our guest will be the rapporteur of the EU budget -Nominate members in EU expert panels groups - Market conditions for consultancies -Recognised as stakeholder by DEVCO on procurement discussions and renewal PRAG manual -Several position papers: global price, frameworks contracts, procurement procedures

Regular lunches with EU officials, EIB, EP, EU Ombudsman Common events with EFCA and EIB

What is next : Countries involvement

• EU as one of the largest consultancy market

- × Public procurement procedures
- × Different forms : tenders, grants, partnerships
- Working across countries EU-28 and besides
- Brussels working understanding
- × Engaging with the EC and other EU institutions : EP and EU agencies

• FEACO engagement to the EU

- Our EU group dedicated to the EU institutions
- Working Groups are open to all !
- Tracking Brussels centered issues and countries issues
- Engaging with EU, other EU stakeholders
- Visit us /Follow us : FEACO.ORG
- Contact FEACO EU group : Mercedes Sanchez Varela Brussels EUGroup@feaco.org